

KAMRAN AHMAD

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SUMMARY

Results-oriented Financial Analyst with a strong foundation in budgeting, performance analysis, and financial planning. Possess an MS in Finance from the University of Bridgeport. Real-world experience in forecasting, KPI analysis, and financial modeling acquired through internships as well as leadership roles. Trained on Bloomberg Market Concepts (BMC) as well as industry-standard job simulations in investment banking and financial analysis. Proficient in MS Excel, Power BI, and analytical models to deliver data-driven insights and inform strategic decisions. Seeking a financial planning & analysis (FP&A) or corporate finance role to assist with driving organizational growth.

WORK EXPERIENCE

CROTONA PARK PHARMACY INC., Bronx, NY

Financial Reporting and Bookkeeping Intern

Jan 2025 - Apr 2025

- Prepare and analyze financial reports.
- Managed bookkeeping activities in spreadsheets, ensuring accurate journal entries, reconciliations, and organized financial recordkeeping.
- Supported budgeting, forecasting, and monthly variance analysis to aid management decision-making.
- Analyzed expenses and revenue reports to identify opportunities for cost savings and growth.

PREDICA INC., Southfield, MI

Financial Analyst Intern

May 2024 - Aug 2024

- Conducted financial analysis of 12 companies from three different industries, comparing the key performance indicators and industry benchmarks.
- Analyzed and computed financial ratios (efficiency, solvency, profitability, and liquidity) to quantify firm performance and financial health.
- Developed detailed financial reports in MS Excel and Power BI, leveraging data visualization tools to efficiently present insights.
- Made data-driven suggestions to enhance the operational effectiveness, profitability, and financial health of the companies under analysis.
- Assisted in developing an automated financial analysis program that enables small businesses to upload financial data and receive real-time performance analysis and strategic consultation.

STUDENT EDUCATIONAL WELFARE ASSOCIATION, U.P., India

Dec 2021 - Jun 2023

Financial Planning & Analysis Lead | Board Member

- Responsible for financial planning, budgeting, and forecasting education-driven initiatives affecting more than 1,000 students.
- Created and tracked multi-year financial models to forecast program sustainability and maximize the allocation of funds.
- Constructed quarterly financial reports and oversaw end-to-end reporting for internal audit purposes and external donors.
- Led cost-benefit analysis per student initiative, enhanced return on donations by 18% and lowered operational overheads.
- Directed fundraising strategy, increasing annual gifts by over 40% through stewardship and financial openness.
- Directed a team of 20+ core staff and 50+ volunteers to fiscal compliance and maximum resource utilization.
- Helped stakeholders to align financial objectives with organizational purpose, allowing for more concentrated and effective delivery of programs.

ACADEMIC QUALIFICATION

UNIVERSITY OF BRIDGEPORT, Bridgeport, CT

May 2025

- ***Master of Science in Finance - 3.76 GPA***

ALIGARH MUSLIM UNIVERSITY, Aligarh, India

May 2023

- ***Bachelor of Commerce (Hons.) – 7.59 CGPA***

CERTIFICATION

- Bloomberg, BMC (Bloomberg Market Concept), Oct., 2024
- Bank of America, Investment Job Simulation, Jan. 2024
- New York Jobs CEO Council, Financial Analyst Job Simulation, Jan. 2024
- Google Digital Workshop, The Fundamental of Digital Marketing, 2022

TECHNICAL SKILLS

- Financial Modeling & Forecasting
- Budgeting & Strategic Planning
- Power BI, MS Excel (Advanced)
- KPI Analysis & Reporting
- QuickBooks

CO-CURRICULAR ACTIVITIES

- Founder and Organiser, Student Talent Hunt Team, Organisation, Deoria, Dec 2020 - Nov 2021
- Organised several programs with scholars and professionals to spread awareness on the importance of education in Education Awareness Program, 2022
- Managed season 1-2 of Super 20 (entrance test guide examination) at sub-district level, 2020 - 2021
- Arranged talent hunt competition at district level at Madanpur Talent Hunt Competition, 2019
- Organised Importance of Education program in Madanpur to impart educational awareness, 2019
- Delegate, IMUN Online Conference 54.0, 2021